

# Toplight Commercial Limited

## TOPLIGHT COMMERCIALS LIMITED

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**Registered office:** 7A Bentinck Street, 1st Floor Kolkata 700001, West Bengal, India

**Contact Person:** Mr. Ajit Jain, Company Secretary & Compliance Officer; **Tel No:** (033) 2248 4400 / 7676

**E-Mail ID:** toplightkol@gmail.com; **Website:** www.toplightltd.com; **CIN:** L51909WB1985PLC039221

**OUR PROMOTERS:** (I) AVISEKH SARAF (II) BIMAL GUPTA (III) KUMKUM GUPTA (IV) NIRMAL KUMAR SARAF (V) PUSHPA AGARWAL (VI) SURESH KUMAR AGARWAL (VII) TARA CHAND AGARWAL AND (VIII) UDIT GUPTA

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY**

### THE ISSUE

**ISSUE OF UP TO 28,67,060 EQUITY SHARES OF FACE VALUE OF Rs. 10.00/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF Rs. 10/- PER EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO Rs. 286.71 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, [●] ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 111 OF THE DRAFT LETTER OF OFFER.**

\* Assuming full subscription with respect to Rights Equity Shares

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that the Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has on July 17, 2023 filed a Draft Letter of Offer ("DLOF") with the Designated Stock Exchange The Calcutta Stock Exchange Limited ("CSE"). Since the size of the Rights issue is less than Rs. 50.00 Crores (Rupees Fifty crores), the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLOF. The DLOF is available on the website of Stock Exchange, i.e., CSE at www.cse-india.com, the website of the Lead Manager to the Issue at www.finshoregroup.com and the website of the Company at www.toplightltd.com.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Rights Equity Shares being offered in this Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Letter of Offer.

**Investors are advised to refer to the "Risk Factors" on page 19 of the Draft Letter of Offer before making an investment in the Issue.**

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	REGISTRAR TO THE COMPANY
 <b>FINSHORE</b> <small>Creating Enterprises Managing Values</small> <b>FINSHORE MANAGEMENT SERVICES LIMITED</b> "Anandlok", Block-A, 2nd Floor, Room No. 207, 227, A.J.C Bose Road, Kolkata-700020, West Bengal <b>Telephone:</b> +91 33 22895101/+91 33 4603 2561 <b>Email ID:</b> info@finshoregroup.com <b>Website:</b> www.finshoregroup.com <b>Investor Grievance Email ID:</b> investors@finshoregroup.com <b>Contact Person:</b> Mr. S. Ramakrishna Iyengar <b>SEBI Registration No:</b> INM000012185 <b>CIN No:</b> U74900WB2011PLC169377	 <b>CAMEO</b> <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India <b>Telephone:</b> 044-40020700 (5 Lines) <b>Email:</b> priya@cameoindia.com <b>Investor Grievance ID:</b> investor@cameoindia.com <b>Website:</b> www.cameoindia.com <b>Contact Person:</b> Ms. K. Sreepriya <b>SEBI Registration Number:</b> INR000003753 <b>CIN:</b> U67120TN1998PLC041613	 <b>NICHE TECHNOLOGIES PRIVATE LIMITED</b> 3A Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata 700 017, West Bengal, India <b>Telephone:</b> (033) 2280 6616 / 6617 / 6618 <b>Email:</b> nichetechpl@nichetechpl.com <b>Investor Grievance Email:</b> investor_grievance@nichetechpl.com <b>Contact Person:</b> Mr. Ashok Sen <b>Website:</b> www.nichetechpl.com <b>SEBI Registration Number:</b> INR000003290 <b>CIN No:</b> U74140WB1994PTC062636

All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.

For **Toplight Commercial Limited**  
On behalf of the Board of Directors

Date: July 18, 2023  
Place: Kolkata

Sd/-  
**Ajit Jain**  
Company Secretary & Compliance Officer

This Public announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

WEDNESDAY, JULY 19, 2023

## 2 FINANCIAL EXPRESS



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PUBLIC ANNOUNCEMENT

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কলকাতা, বুধবার, ১৯ জুলাই, ২০২৩  
Kolkata - Wednesday - July 19, 2023  
Arthik Lipi, Page 5

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